This portion MUST be returned with your payment to ensure proper credit. THANK YOU

ACCOUNT BILLED		PROJECT NAME	PERMIT ID
INTERPACE HOLDINGS, LLC		5 MILE SHALE	\$450069
DUE DATE ANNUAL FEE	AMOUNT DUE \$ 150	FEE ENCLOSED	FEE NOT ENCLOSED*
07/29/2010 \$ 150		Approval to mine or conduct exploration is automatically withdrawn if annual	

DIVISION OF OIL GAS AND MINING 1594 WEST NORTH TEMPLE SUITE 1210 PO BOX 145801 SALT LAKE CITY UT 84114-5801

If reclamation is complete, please submit form MR-SITE to request either a full or partial release. The permit fee is not required if the entire site has been regraded and seeded; The Division will verify the reclamation work.

Forms and other permit-related information are available on the Web at http://ogm.utah.gov/minerals or you can call (801) 538-5291 for more information.

JUL 0 6 2010

permit fees are not paid by the date due.

Please make check payable to:

Division of Oil, Gas and Mining

DIV. OIL, GAS & MINING

TERPACE 736 WEST HARRISVILLE ROAD OGDEN, UTAH 84404 (801) 782-7933

ZIONS FIRST NATIONAL BANK OGDEN OFFICE P.O. BOX 1311 OGDEN, UTAH 84402

31-5/1240 46

ORIGINAL CHECK ROUTED TO ACCOUNTING

7/1/2010

017296

\$1,950.00

INTERPACE HOLDINGS, LLC

ONE THOUSAND NINE HUNDRED FIFTY AND 0/100 \$

STATE OF UTAH DEPT. OF NATURAL RESOURCES PO BOX 145801 SALT LAKE CITY, UT 84114

TWO SIGNATURES REQUIRED FOR OVER \$10,000